



# Global Calendar

## March 18 – March 22

	Monday March 18	Tuesday March 19	Wednesday March 20	Thursday March 21	Friday March 22									
Japan	<b>Trade Balance</b> Feb. '19 (e) +¥305.1 bln Feb. '18 -¥963.8 bln  <b>Industrial Production</b> Jan. F (e) -3.7% unch y/y Dec. -0.1% -1.9% y/y		<b>Machine Tool Orders</b> Feb. F (e) -29.3% y/y Jan. -18.8% y/y  <b>BoJ Minutes from Jan. 22-23 meeting</b>	<b>Markets Closed</b>	<b>CPI</b> Feb. (e) +0.3% y/y Jan. +0.2% y/y <b>Core CPI</b> Feb. (e) +0.8% y/y Jan. +0.8% y/y  <b>CPI ex. Food &amp; Energy</b> Feb. (e) +0.4% y/y Jan. +0.4% y/y  <b>Manufacturing PMI</b> Mar. P Feb. 48.9  <b>Department Store Sales</b> Feb. Jan. -2.9% y/y									
	<b>EURO AREA</b> <b>Trade Surplus</b> Jan. (e) €15.0 bln Dec. €15.6 bln	<b>EURO AREA</b> <b>Labour Costs</b> Q4 +2.5% y/y Q3  <b>GERMANY</b> <b>ZEW Survey—Expectations</b> Mar. (e) -11.5 Feb. -13.4	<b>GERMANY</b> <b>Producer Price Index</b> Feb. (e) +0.1% +2.8% y/y Jan. +0.4% +2.6% y/y	<b>EURO AREA</b> <b>Consumer Confidence</b> Mar. A (e) -7.1 Feb. -7.4  <b>ECB Economic Bulletin</b>  <b>EU Summit (Mar. 21-22)</b>	<b>EURO AREA</b> <b>Manufacturing PMI</b> Mar. P (e) 49.5 Feb. 49.3  <b>Services PMI</b> Mar. P (e) 52.5 Feb. 52.8  <b>Composite PMI</b> Mar. P (e) 52.0 Feb. 51.9									
U.K.	<b>Rightmove House Prices</b> Mar. +0.7% +0.2% y/y Feb.	<b>Employment (3m/3m)</b> Jan. (e) +120,000 Dec. +167,000  <b>Avg. Wkly Earnings Ex. Bonus (3 mma)</b> Jan. (e) +3.4% y/y Dec. +3.4% y/y  <b>Jobless Rate (3 mma)</b> Jan. (e) 4.0% Dec. 4.0%  <table border="0"> <tr> <td></td> <td><b>Jobless Claims</b></td> <td><b>Claimant Count Rate</b></td> </tr> <tr> <td>Feb.</td> <td></td> <td></td> </tr> <tr> <td>Jan.</td> <td>+14,200</td> <td>2.8%</td> </tr> </table> <b>3<sup>rd</sup> parliamentary vote on Brexit deal tentatively scheduled</b>		<b>Jobless Claims</b>	<b>Claimant Count Rate</b>	Feb.			Jan.	+14,200	2.8%	<b>Consumer Price Index</b> Feb. (e) +0.5% +1.9% y/y Jan. -0.8% +1.8% y/y  <b>Core CPI</b> Feb. (e) +1.8% y/y Jan. +1.9% y/y  <b>Producer Price Index—Output</b> Feb. (e) +0.1% +2.2% y/y Jan. unch +2.1% y/y	<b>Retail Sales (incl. Fuel)</b> Feb. (e) -0.4% +3.3% y/y Jan. +1.0% +4.2% y/y  <b>8:00 am ET BoE Monetary Policy Meeting and Minutes</b>	
		<b>Jobless Claims</b>	<b>Claimant Count Rate</b>											
Feb.														
Jan.	+14,200	2.8%												
Other		<b>AUSTRALIA</b> <b>RBA Minutes from Mar. 5 Policy Meeting</b>		<b>AUSTRALIA</b> <b>Employment</b> Feb. (e) +15,000 Jan. +39,100  <b>Jobless Rate</b> Feb. (e) 5.0% Jan. 5.0%										

<sup>D</sup> = date approximate

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